



Waterfall Arts Planned Giving Guide

Planning a gift to Waterfall Arts through your estate ensures that future generations will experience the transformative power of creativity. This guide offers information, tools, and resources to help you confidently include Waterfall Arts in your legacy plans.

Why Leave a Legacy?

Legacy gifts support the long-term sustainability of Waterfall Arts, allowing us to offer exhibitions, classes, and community programs to people of all ages. Your gift becomes part of a shared creative future.

Ways to Make a Planned Gift

1. Bequest in Your Will or Trust:

Include Waterfall Arts in your estate plans by specifying a dollar amount, percentage, or specific asset.

2. Beneficiary Designation:

Name Waterfall Arts as a beneficiary of your retirement account, life insurance, IRA or donor-advised fund.

3. Other Planned Gifts:

Consider charitable gift annuities, trusts, or real estate depending on your goals. We're happy to discuss these options with you.

Sample Bequest Language

"I give to Waterfall Arts, a nonprofit organization located in Belfast, Maine (Tax ID: 01-0528831), the sum of \$_____ or _____% of my estate to be used for its general charitable purposes."

Join the Cascade Society

When you include Waterfall Arts in your estate plans, you are welcomed into the Cascade Society. Members are honored through annual events, exhibit previews, special class offerings and by publishing their names in our annual reports, if desired.

Next Steps

- Speak with your attorney or financial advisor
- Complete the Planned Giving Intent Form (page 2 of this PDF)
- Reach out to Waterfall Arts to discuss your intentions
- Consider sharing your gift decision so we can thank you and welcome you into the Cascade Society



Planned Giving Intent Form

This form is a non-binding way to let us know of your intention to include Waterfall Arts in your estate plans.

Name: _____

Address: _____

Phone: _____

Email: _____

I have included Waterfall Arts in my estate plan through the following method:

- ☐ Bequest in Will or Trust
- ☐ Beneficiary Designation (IRA, insurance, etc.)
- ☐ Other: _____

- ☐ Please recognize me as a member of the Cascade Society.
- ☐ I prefer to remain anonymous.

Signature: _____ Date: _____